

NOTICE OF PUBLIC HEARING

NOTICE IS GIVEN that, on March 10, 2026, at 11:30 a.m., the Executive Director of the Upper Illinois River Valley Development Authority (the “*Issuer*”), or his designee, will conduct a public hearing held at The Grundy Bank, Board Room (2nd Floor), located at 201 Liberty Street, Morris, Illinois 60450, regarding a plan to issue not to exceed \$13,000,000 in aggregate principal amount of the Issuer's Revenue Bonds (Fox Valley Family YMCA Project), Series 2026 (the “*Bonds*”), the proceeds of which Bonds will be loaned to Fox Valley Family YMCA, Inc., an Illinois not-for-profit corporation with its administrative offices located at 3875 Eldamain Road, Plano, Illinois 60545, and/or any of its affiliates (collectively, the “*Borrower*”), to be used by the Borrower to (i) finance, refinance, or reimburse the Borrower for all or a portion of the costs of the acquisition, construction, rehabilitation and equipping of an approximately fifty-nine thousand five hundred (59,500) square foot recreational facility to be located at 1520 Cannonball Road, Bristol, Illinois (the “*Project*”), (ii) fund a portion of interest on the Bonds, (iii) fund certain reserves related to the Project and (iv) finance a portion of the costs of issuance of the Bonds. The Project will be owned and operated by the Borrower.

The Issuer is a political subdivision, a body politic and a municipal corporation duly organized and validly existing under the laws of the State of Illinois. The Bonds will be issued by the Issuer pursuant to the Upper Illinois River Valley Development Authority Act, 70 ILCS 530 *et seq.*, as amended (the “*Act*”). The Bonds will be special, limited obligations of the Issuer, the principal of, premium, if any, and interest on which will be payable solely from revenues and income derived from the repayment of the loan of the proceeds of the Bonds to the Borrower.

The Bonds and the interest thereon do not constitute an indebtedness of the Issuer, the State of Illinois or any political subdivision thereof, or a loan of credit or a charge against the general credit or taxing power of any of them, within the meaning of any constitutional or statutory limitation, and the Issuer, the State of Illinois and any political subdivision of the state shall not be liable for the payments of the principal of, premium, if any, and interest on the Bonds, except from such revenues and income. The Bonds will not be payable in any manner from taxation.

The above-noticed public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of financing, the issuance of the Bonds and the nature and location of the facilities proposed to be financed by the Bonds. Written comments may also be submitted during regular office hours to Warren Ribley, Executive Director, 321 Main Street, Suite 124, Ottawa, Illinois 61350, until 5:00 p.m. on March 9, 2026.

All persons interested in expressing their views for or against the proposed issuance of the Bonds and the proposed plan of financing are recommended to and may participate the public hearing in person or by using the following toll-free number: (866) 325-7525.

In accordance with the Americans with Disabilities Act (“ADA”), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then he or she should contact the Executive Director at (217) 836-9553 by not later than 5:00 p.m. on March 9, 2026.

Notice dated March 3, 2026

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT
AUTHORITY

/s/ Warren Ribley, Executive Director

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